



Mailing Address:
Des Moines, IA 50392-0002

Principal Life
Insurance Company

Request for Change of
Beneficiary or Change of Name

Please print using black ink.

Account Number

A. Policyholder Information

Policyholder name

B. Member Information

Your name (last, first, middle initial) Social security number

NOTE: This form is not a request for Dependent coverage.

C. Change of Beneficiary (See instructions on reverse of form)

Full name	Relationship to Member	Address
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

The right to make future changes is reserved. Unless otherwise provided herein, if two or more beneficiaries are named, the proceeds shall be paid to the named beneficiaries, or to the survivor or survivors, in equal shares.

If any beneficiary is designated as trustee, it is understood and agreed that Principal Life Insurance Company (The Principal®) shall not be a party to nor bound by the conditions of any trust and payment of the net proceeds of said policy on the death of the insured to the then designated beneficiary shall be a complete discharge as to said company.

D. Change of Member's Name

Reason For Change marriage divorce court decree

Date of marriage, divorce or decree / /

Change name from: Change name to:

E. Signature

Signature of Member Date signed / /

Signature of witness (cannot be same as beneficiary)

F. The Principal to Complete

Date recorded / / By

Make copy for your records and distribute copy to employee.

Instructions Pertaining to Section C - Change of Beneficiary

Be sure to use given names such as "Mary M. Doe", not Mrs. John Doe". The following sample designations may be helpful to you.

<u>Type of Beneficiary</u>	<u>Standard Wording</u>
1. insured's estate	my estate
2. one beneficiary	Anna L. Doe, wife
3. two beneficiaries	John A. Doe, father, and Mary I. Doe, mother, equally or to the survivor
4. three or more beneficiaries	John A. Doe, father, and Mary I. Doe, mother, and Henry J. Doe, son, equally or to the survivors or survivor
5. one beneficiary and one contingent beneficiary	Anna L. Doe, wife, if living; otherwise, Henry J. Doe, son
6. one beneficiary and two or more contingent beneficiaries	Anna L. Doe, wife, if living, otherwise Henry J. Doe, son, Alice G. Doe, daughter, equally or to the survivor
7. one beneficiary and three or more contingent beneficiaries	Anna L. Doe, wife, if living, otherwise Henry J. Doe, Alice G. Doe and Charles B. Doe, children, equally or to the survivors or survivor
8. two beneficiaries and one contingent beneficiary	John A. Doe, father, and Mary I. Doe, mother, equally or to the survivor; otherwise, Anna L. Doe, wife
9. two beneficiaries in unequal portions	three-quarters (3/4) of the proceeds to John A. Doe, father, if living, and one-quarter (1/4) to Anna L. Doe, mother, if living, the share of a deceased beneficiary to be paid to the survivor, if any
10. trust with individual trustees	Richard Doe and John Smith, trustees, or a successor in trust under (trust name) established (date of trust agreement)
11. present or living trust	ABC Bank and Trust Company, Des Moines, Iowa, trustee or successor in trust under (trust name) established (date of trust agreement), provided however that the company has received within 180 days of the death of the insured, evidence satisfactory to the existence of such trust; otherwise to the estate of the insured
12. testamentary trust	Trustee of the Mary I. Doe trust or successor in trust established by the last will and testament of the insured dated _____
13. minor beneficiaries	When either the primary or contingent beneficiary designation includes one or more minor children, you need to complete an additional form, beneficiary designation with UTMA custodian. See your employer for this form.